



WinEUR DocuRH

Optional module in WinEUR PAYROLL

This module, which must be linked to **WinEUR PAYROLL**, offers the possibility of complete electronic management (EDM) of all administrative documents produced in **WinEUR PAYROLL** concerning your employees, this through integration with M-FILES, the Electronic Document Management software. It's a simple and friendly interface to import HR documents that also allows you to save them electronically.

PRODUCT HIGHLIGHTS

- ✓ Quick search thanks to advanced search features M-FILES
- ✓ Filing by type of documents
- ✓ Filing by user group
- ✓ Automatic management of access rights: a web interface allows each employee to access their own documents
- ✓ Import all types of file formats used in office software (Word, Excel, PDF, etc...)

Technical aspects

PROCESS

- Employee «paper» documents are digitised by scanner, then filed from WinEUR PAYROLL
- 2 types of users and uses:
 - “HR” administrator who has all rights, created in M-FILES and linked to a WinEUR Payroll user who is part of an HR group (standard use)
 - “Employee” user qui only has viewing rights over his own documentation (optional use of electronic distribution of employee documents)
- Documents are organised into two groups:
 - HR: includes all human resource related documents
 - Employee: includes all documents generated from the payroll program for all employees
- Once scanned, the documents can be view by employees (HR and other) and via an intranet (M-FILES licence extra). For use via a WEB extranet, provide for additional infrastructure as well as M-FILES licences.
- Access is secure through the use of private and personal M-FILES viewer user accounts.

GENERAL ASPECTS

- A wage company (inter-fiscal year) is linked to a secure M-FILES safe
- Management of document lifecycle for identity cards, work permits, etc., according to your settings
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- Notions of «M-FILES view» predetermined by the administrator and employees
- Option to print a list of employee logins for the HR administrator
- Possibility to use advanced features of M-FILES

LIST OF DOCUMENTS HR

- This is a non-exhaustive list, the wages administrator user can add others from M-FILES, i.e. all documents saved in office software format:
 - Letter of offer
 - CV
 - Certificate of employment
 - Placement agency file
 - Hiring questionnaire
 - Letter of engagement
 - Employment contract
 - AVS card
 - Passport or ID card
 - Family record book
 - Work permit
 - Drivers licence
 - Bank card
 - Criminal record
 - Copy of permit or hiring location request
 - Copy of IS announcement form
 - Copy of benefits request
 - Various correspondence with administrations
 - Correspondence with the employee
 - Amendment to employment contract
 - Annual LPP certificate
 - Notification of accident
 - Notification of illness
 - Medical certificate
 - Letter of resignation
 - IS exit notification
 - Final employment certificate
 - Notification of exit to the Cantonal Population Office
 - LPP certificate

LIST OF DOCUMENTS STAFF

- Pay slip, salary certificate, source tax receipt, general annual summary, vacation



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