GIT Business Software
Since 1981

WinEUR WEB PORTAL
Your trusted collaborative centre

WinEUR WEB PORTAL, offers a collaborative platform that is 100% web-based, 100% secure and 100% mobile. This online service allows for simple and secure sharing of files and all types of documents (invoices, contracts, balance sheets, accounting documents…).

WinEUR WEB PORTAL automates actions like with the automatic transfer of accounting documents to WinEUR IZI-Clik or automatic filing in GED M-Files.

PRODUCT HIGHLIGHTS

- ✅ Online access, available everywhere, at all times and secure
- ✅ Custom portal with the colours of your company
- ✅ Send files in your customer area, organised by categories
- ✅ Avoid problems related to file sharing by email (confidentiality, manual processing, size limits, ...)
- ✅ View, download and delete files
- ✅ Automatically or manually (with a single click) send files to M-Files, or to Accounting through IZI-Clik.
- ✅ Very simple configuration and administration of the portal: set categories, client lists, user management

Technical aspects

Configuration

- List and description of clients
- Creation of users with an email invitation mechanism for the new user (no password to be shared).
- Pre-defined user roles: Administrator (access to configuration), Manager (manages one or more clients), Client Users (can send files and view files in their client area).
- Association of users to the customers they belong to (customer users) or for whom they are responsible (Managers).
- Definition of categories. For each category associated an action (for example sending the file to M-Files, or sending to IZI-Clik)
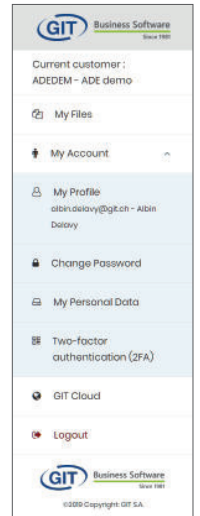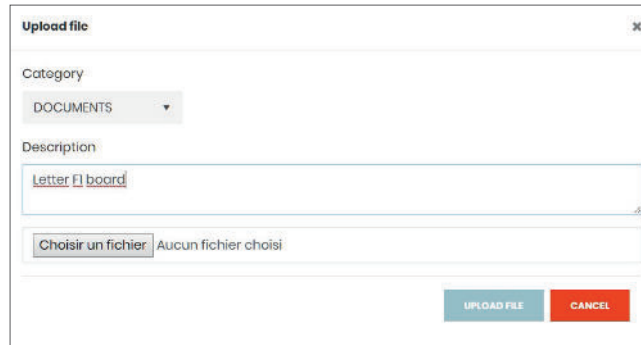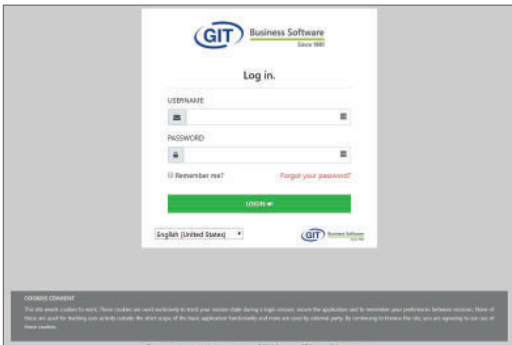
File Sharing

- Share files with a choice of category and optional description
- Email notification of new files shared to all recipients.
- If configured by the administrator, automatic transmission of a file sent according to its category to M-Files or to IZI-Clik.

File lists

- List of files in each customer area with selectable sorting.
- Edit file information (category and description)
- Delete files.
- Manual sharing of a file according to its category to M-Files or to IZI-Clik (only for «Manager» users)

Security and confidentiality

- User accounts that can be protected by a 2nd factor (standard mobile authentication process, for example Google or Microsoft Authenticator).
- Clearly defined access rights by user type.
- Files can (optionally) be encrypted when stored on disk.
- Possibility of sending confidential data where only the recipient can access the file.
- Hosting of the portal and the whole